

**Rally Canada Resources Ltd.**  
**Financial Statements**  
**For the Year ended December 31, 2011**  
*(Unaudited)*

## Rally Canada Resources Ltd.

### Management Responsibility Statement

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The management of Rally Canada Resources Ltd. is responsible for the financial information and operating data presented in this financial document.

The financial statements have been prepared by management, on behalf of the Board, in accordance with Canadian generally accepted accounting principles.

The financial statements have not been audited, readers are cautioned that these statements may not be appropriate for their purposes.



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Henry Miao, President & CEO

**Rally Canada Resources Ltd.**

**Balance Sheet**

**December 31, 2011**

*(Unaudited)*

(\$ Canadian)	2011
<b>Assets</b>	
Current Assets	
Cash	410,493.29
<b>Total Assets</b>	<b>410,493.29</b>
 <b>Liabilities and Shareholders' Equity</b>	
Current Liabilities	
Accounts Payable	1,063.75
	<b>1,063.75</b>
Shareholders' Equity	
Share Capital	410,224.05
Retained Earnings (Deficit)	(794.51)
	<b>409,429.54</b>
<b>Total Liabilities and Shareholders' Equity</b>	<b>410,493.29</b>

On behalf of the Board of Directors:

  
\_\_\_\_\_  
Director

  
\_\_\_\_\_  
Director

## Rally Canada Resources Ltd.

### Income Statement

For the Year Ended December 31, 2011 and the Period from  
Incorporation on August 19, 2011 to December 31, 2011

*(Unaudited)*

(\$ Canadian)	2011
<b>Revenues</b>	
Interest Income	501.40
	<b>501.40</b>
<b>Expenses</b>	
General and Administrative	1,063.75
Finance Costs	232.16
	<b>1,295.91</b>
<b>Net Income (Loss)</b>	<b>(794.51)</b>

## **Rally Canada Resources Ltd.**

### **Notes to the Financial Statements**

For the Year Ended December 31, 2011 and the Period from Incorporation  
on August 19, 2011 to December 31, 2011

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1. Rally Canada Resources Ltd. was incorporated on August 19, 2011.
2. The main activities for Rally Canada Resources Ltd. in year 2011 after incorporation are funding and G&A.